



CCPOA Benefit Trust Fund

COVERING THE MEMBERS OF CCPOA

September 21, 2017

To Our Legal Plan Members,

This is to notify you that effective immediately we have *increased* the benefits available to you in your CCPOA Legal Plan.

The important things for you to know are:

- There is **no additional cost** to you for these upgrades
- **U.S. Legal Services** is still the plan Administrator
- Website access and your ID number are unchanged

Added Benefits:

1. Domestic Violence Defense: This service covers representation for Covered Persons in defense of domestic violence charges. Representation includes court hearings, injunction hearings, restraining orders, and disposition where the Covered Person is the defendant.

2. Document Preparation and Review: This service covers the preparation of personal legal documents including:

- Prenuptial Agreement
- Personal Affidavit
- Lessee Agreement
- Quit Claim Deed
- Promissory Note
- Bill of Sale
- Personal Contract

3. Coverage for first offense DUI/DWI.

4. Revocable Living Trust:

Policy Attorneys will provide legal representation for preparation of a Revocable Living Trust document including:

- A/B revocable trust,
- (2) Durable Powers of Attorney for Financial Management,
- (2) Advanced Care Directives,
- (2) Pour-Over Wills, Bill of Sale and
- (2) Transfer Deeds.

(Covered in full verses at a discounted rate of \$495)

We've Got You Covered.

The plan endorsements/amendments are described in the following documents:

Endorsement E-1	Waives the 120 day waiting period for Family Law, Bankruptcy & Foreclosure
Endorsement E-5	Adds Elder Law consultation coverage for the member's parents and member's spouse's parents
Endorsement E-35	Increases Family Law coverage to 20 hours
Endorsement E-36	Adds the member's domestic partner as a covered person
Endorsement E-37	Adds coverage for complex wills
Endorsement E-38	Adds coverage for Revocable Living Trusts
Endorsement E-39	Increases Trial Supplement coverage
Endorsement E-40	Adds coverage for a member as a Petitioner in Family Law matters
Endorsement E-41	Removes limitation of negotiations coverage
Endorsement E-42	Adds coverage for representation for administrative and criminal actions brought against the member resulting from a self-defense incident involving a duly licensed and in good standing concealed carry weapon permit

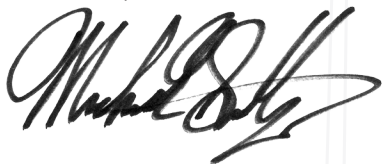
Also included is a copy of the **Legal Services Family Policy of Insurance Declarations Page**. This is the legal document authorizing these enhancements to your plan.

The complete policy (Summary Plan Description), including these Endorsements, may be downloaded from our website:
www.ccpoabtf.org/Forms

You may also request a written copy by contacting us:

CCPOA Benefit Trust Fund
2515 Venture Oaks Way
Suite 200
Sacramento, CA 95833-4235
1-800-In-Unit-6

Sincerely,



Michael E. Smalley
Administrator
CCPOA Benefit Trust Fund



A Stock Company
59 Maiden Lane, 43rd Floor, New York, NY 10038

**Legal Services Family Policy of Insurance
Declarations Page**

Date of Declarations: 09/15/2017

Policy Number: <USL ID NUMBER>

Renewal of: Family Defender

Item 1. Policyholder name: < MEMBER NAME >

Item 2. Effective Date: 09/15/2017

Item 3. Policy Period: From: 09/15/2017 To: Auto Renew
This policy becomes effective at 12:01 a.m. Standard Time at the mailing address shown above

Item 4. Billing:	Participation Fees (if applicable)	\$ <u>NA</u>
	Monthly Billing Fee (if applicable)	\$ <u>NA</u>
	Policy Fee (if applicable)	\$ <u>NA</u>
	Total Due	\$ <u>NA</u>

The Total is due on (*enter billing terms here*).

Item 5. Forms and Endorsements attached to this policy:

<u>Form Number</u>	<u>Description</u>
<u>LSCRT-FDCA 0215, LS990003 0215, LS990005 0215, LS990028 0317, LS990029 0317, LS990030 0317</u>	
<u>LS990031 0317, LS990032 0317, LS990033 0317, LS990034 0317, LS990035 0317</u>	
<u>ADDITIONAL FREE SERVICES, FINANCIAL COACHING, ADDENDUM A/ID THEFT A</u>	


Item 6. Producer: U.S. Legal Services, Inc.

Address: 8133 Baymeadows Way
Jacksonville, FL 32256

These declarations, together with the coverage form and any schedules and endorsements attached hereto, complete the above numbered policy.

In Witness Whereof, we have caused this policy to be executed and attested, and if required by state law, this policy shall not be valid unless countersigned by our authorized representative.

09/15/2017
Date


Authorized Representative