

# 2018 Enrollment Request Form Blue Shield of California Medicare Rx Plan (PDP) Employer Group/Union Prescription Drug Benefit Plan

Please contact Blue Shield of California Medicare Rx Plan if you need information in another language or format (large print).

## To enroll in Blue Shield of California Medicare Rx Plan, please provide the following information:

Employer group or union name \_\_\_\_\_ Group or union No. \_\_\_\_\_  
(leave blank if not provided by your employer group or union)

Last name		First name		Middle initial	<input type="checkbox"/> Mr. <input type="checkbox"/> Mrs. <input type="checkbox"/> Ms.
Birth date (__ __ / __ __ / __ __ __ __) (MM / DD / YYYY)	Sex <input type="checkbox"/> M <input type="checkbox"/> F	Home phone number ( )	Alternate phone number ( )		

### Permanent residence (no P.O. boxes)

Street address \_\_\_\_\_

City	State	ZIP code
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### Mailing address (only if different from your permanent residence address)

Street address \_\_\_\_\_

City	State	ZIP code
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Emergency contact (optional)	Relationship to you (optional)	Phone number (optional) ( )
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Email address (optional) \_\_\_\_\_

- I am willing to receive required plan materials via email (i.e., enrollment notifications, the Annual Notice of Changes, and *Evidence of Coverage*) in place of mailed printed copies.
- I am willing to receive non-required plan materials via email (i.e., benefit promotions and event invitations) in place of mailed printed copies.

Not checking the boxes above means you will receive printed plan materials via the mail. You may choose to go back to printed materials at any time by calling Member Services at the number on your plan ID card.

### Please provide your Medicare insurance information

Please take out your red, white and blue Medicare card to complete this section.

- Fill out this information as it appears on your Medicare card.  
- OR -
- Attach a copy of your Medicare card or your letter from Social Security or the Railroad Retirement Board.

Name (as it appears on your Medicare card): \_\_\_\_\_

Medicare Number: \_\_\_\_\_ Sex \_\_\_\_\_

Is Entitled To: \_\_\_\_\_ Effective Date: \_\_\_\_\_

**HOSPITAL (Part A)** \_\_\_\_\_

**MEDICAL (Part B)** \_\_\_\_\_

**You must have Medicare Part A and Part B to join a Medicare Advantage plan.**

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**Please read and answer these important questions**

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1. Are you the retiree?  Yes  No

If yes, retirement date (month/date/year) \_\_\_\_\_

If no, name of retiree \_\_\_\_\_

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2. Are you covering a spouse or dependent(s) under this employer group or union plan?

Yes  No

If yes, name of spouse\* \_\_\_\_\_

Name of dependent(s) \_\_\_\_\_

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\* If your spouse or any of the covered dependents listed above are eligible for Medicare, please ensure that each complete and return an enrollment form.

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3. Do you or your spouse work?  Yes  No

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4. Some individuals may have other drug coverage, including other private insurance, TRICARE, Federal employee health benefits coverage, VA benefits, or State pharmaceutical assistance programs.

Will you have other prescription drug coverage in addition to the Blue Shield of California Medicare Rx Plan?  Yes  No

If yes, please list your other coverage and your identification (ID) number(s) for this coverage

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Name of other coverage \_\_\_\_\_

ID No. for this coverage \_\_\_\_\_

Group No. for this coverage \_\_\_\_\_

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5. Are you a resident in a long-term care facility, such as a nursing home?  Yes  No

If yes, please provide the following information:

Name of institution \_\_\_\_\_

Address of institution (number and street) \_\_\_\_\_

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Phone number of institution (       ) \_\_\_\_\_

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Please check one of the boxes below if you would prefer that we send you information in a language other than English or in another format:  Spanish  Large print

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Please contact Blue Shield of California Medicare Rx Plan at **(888) 239-6469** [TTY 711] if you need information in another format or language. Our office hours are 8 a.m. to 8 p.m., seven days a week, from October 1 through February 14, and 8 a.m. to 8 p.m., weekdays, from February 15 through September 30.

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## Please read this important information

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**If you are a member of a Medicare Advantage Plan** (like an HMO or PPO), you may already have prescription drug coverage from your Medicare Advantage Plan that will meet your needs. By joining the Blue Shield of California Medicare Rx Plan, your membership in your Medicare Advantage Plan may end. This will affect both your doctor and hospital coverage as well as your prescription drug coverage. Read the information that your Medicare Advantage Plan sends you, and if you have questions, contact your Medicare Advantage Plan.

**If you currently have health coverage from an employer or union, joining the Blue Shield of California Medicare Rx Plan could affect your employer or union health benefits.** You could lose your employer or union health coverage if you join the Blue Shield of California Medicare Rx Plan. Read the communications your employer or union send you. If you have questions, visit their website, or contact the office listed in their communications. If there isn't information on whom to contact, your benefits administrator or the office that answers questions about your coverage can help.

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## Please read and sign below

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### **By completing this enrollment application, I agree to the following:**

Blue Shield of California Medicare Rx Plan is a Medicare drug plan and has a contract with the Federal government. I understand that this prescription drug coverage is in addition to my coverage under Medicare; therefore, I will need to keep my Medicare Part A or Part B coverage.

It is my responsibility to inform Blue Shield of California Medicare Rx Plan of any prescription drug coverage that I have or may get in the future. I can only be in one Medicare Prescription Drug Plan at any time. If I am currently in a Medicare Prescription Drug Plan, my enrollment in Blue Shield of California Medicare Rx Plan will end that enrollment. Enrollment in this plan is generally for the entire year. Once I enroll, I may leave this plan or make changes if an enrollment period is available (for example, during your former employer group/union's open enrollment period or during the Annual Enrollment Period from October 15 – December 7), unless I qualify for certain special circumstances.

Blue Shield of California Medicare Rx Plan serves a specific service area. If I move out of the area that Blue Shield of California Medicare Rx Plan serves, I need to notify the plan so I can disenroll and find a new plan in my new area. I understand that I must use network pharmacies, except in an emergency, when I cannot reasonably use Blue Shield of California Medicare Rx Plan network pharmacies. Once I am a member of the Blue Shield of California Medicare Rx Plan, I have the right to appeal plan decisions about payment or services if I disagree. I will read the *Evidence of Coverage* document from Blue Shield of California Medicare Rx Plan when I get it to know which rules I must follow to get coverage.

I understand that if I leave this plan and don't have or get other Medicare prescription drug coverage or creditable prescription drug coverage (as good as Medicare's), I may have to pay a late enrollment penalty in addition to my premium for Medicare prescription drug coverage in the future.

Counseling services may be available in my state to provide advice concerning Medicare supplement insurance or other Medicare Advantage or Prescription Drug Plan options, medical assistance through the State Medicaid program and the Medicare Savings Program.

I understand that if I am getting assistance from a sales agent, broker, or other individual employed by or contracted with the Blue Shield of California Medicare Rx Plan, he/she may be paid based on my enrollment in the Blue Shield of California Medicare Rx Plan.

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**Release of information**

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By joining this Medicare Prescription Drug Plan, I acknowledge that Blue Shield of California Medicare Rx Plan will release my information to Medicare or other plans as is necessary for treatment, payment, and healthcare operations. I also acknowledge that Blue Shield of California Medicare Rx Plan will release my information, including my prescription drug event data, to Medicare, who may release it for research and other purposes which follow all applicable Federal statutes and regulations. The information on this enrollment form is correct to the best of my knowledge. I understand that if I intentionally provide false information on this form, I will be disenrolled from the plan.

I understand that my signature (or the signature of the person authorized to act on my behalf under State law where I live) on this application means that I have read and understand the contents of this application. If signed by an authorized individual (as described above), this signature certifies that: 1) this person is authorized under State law to complete this enrollment, and 2) documentation of this authority is available upon request by Medicare.

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Enrollee signature

Today's date

**If you are the authorized representative (i.e., power of attorney or legal guardian – see description above), you must provide the following information**

Name	Address
Phone number (     )	Relationship to enrollee

**Please return your completed enrollment form to your Benefits Administrator or mail to:**

Blue Shield of California Medicare Rx Plan  
P.O. Box 948  
Woodland Hills, CA 91365

**Office Use Only:**

Plan ID No. \_\_\_\_\_ NIPR# \_\_\_\_\_

Effective Date of Coverage \_\_\_\_\_ IEP \_\_\_\_\_ AEP \_\_\_\_\_ SEP (type)  
\_\_\_\_\_

Plan Representative/Agent/Broker Signature \_\_\_\_\_